Food Waste and Food Loss

Current State and Future Potential in Japan and in the World

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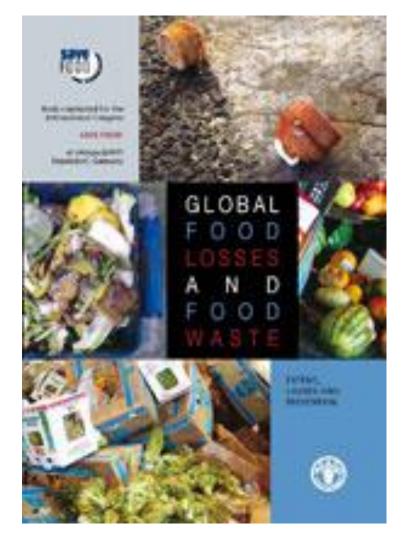
1. Global Food Waste

Global Food Waste (per year) **1.3 billion tons**

This represents 1/3 of that produced

Source: the Food and Agriculture Organization of the United Nations (FAO)

Global Food Waste



Research report prepared for the SAVE FOOD exhibit shown at interpak 2011 in Dusseldorf, Germany

Translated into Japanese by the Japan Association for International Collaboration of Agriculture and Forestry (JAICAF)

Food Waste in the US

53.8 million tons

(Food waste study conducted by Dr. Timothy Jones in 2004 for the University of Arizona)

Food Waste in England

20 million tons

(Waste & Resources Action Programme (WRAP))

2. Food Waste and Food Loss in Japan

Amount of food discarded in Japan in one year:

Over 17 million tons

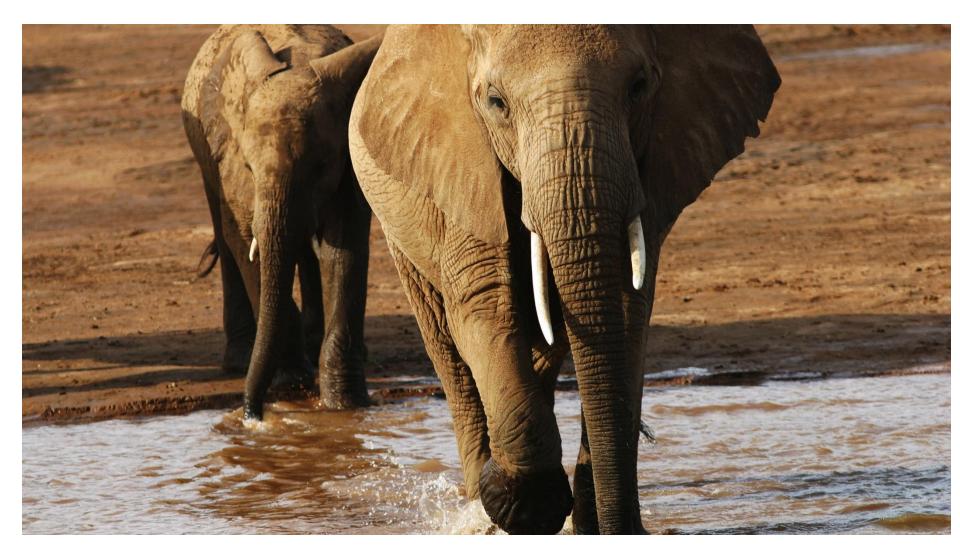


The amount of this food that could still have been eaten:

5-8 million tons

Study by the Ministry of Agriculture, Forestry and Fisheries

= Food Loss Annual rice production is 8.43 million tons Japan discards more food than the amount provided by global food assistance



Food Loss Breakdown 5 ~ 8 million tons Households Companies 2-4 million tons 3-4 million tons

Actual Examples of Food Loss:



Image of household waste in Suginami Ward from the NHK program "Tokyo Metropolis" aired on June 1-4, 2012

and

Company Cases



Another image of bread taken from major supermarkets in the Tokyo metropolitan area and distributed to Sanya



Reuse

Recycle

The Biomass 5F

Usage methods with high added value should be prioritized.

Food Fiber Feed Fertilizer **Fuel**

Added value

Corporate Responsibility

• Compliance with the Food Recycling Law Established in 2000 followed by amendment

Food Recycling Law

The Food Recycling Law was established to promote the effective use of resources and to reduce the amount of food and other waste. The final aim of which is to build a recycling-based society that has little impact on the environment.

• Reduce the production of food and other waste

Targets as of April, 2014

Food retailers: 65.6 kg per 1 million yen of sales Food manufacturers: Targets set vary depending on business classification

3. Factors of Food Loss in Japan

Why is food loss produced? 1. Damaged Packaging



2. Problems with Food Labeling



3. Seasonal, Limited, and Revised Products









4. Canceled Products (due to severe weekly sales conditions, etc.)



5. Food Inspections and Organizational Cooking

6. Vegetables not meeting standards or being mass-produced



7. Events and Food Exhibitions

25,200 bananas in 2013 17,680 bananas in 2014



8. Excess Purchasing and Best-

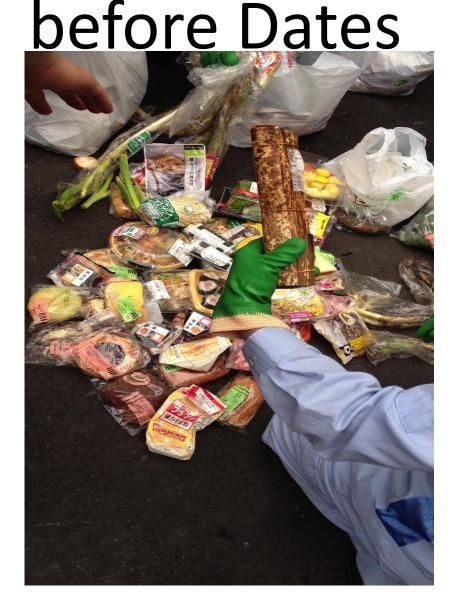


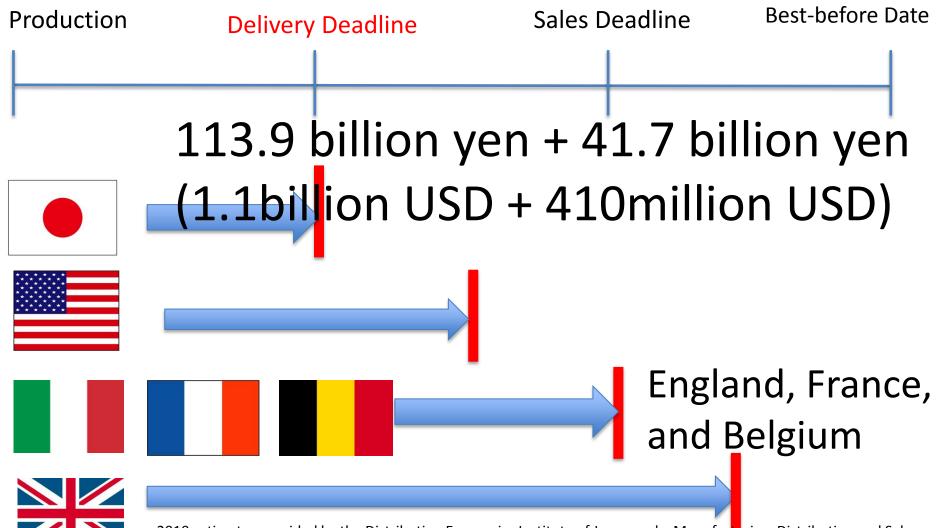
Image of household waste collection in the metropolitan area from the NHK program "Tokyo Metropolis" aired on June 1-4, 2012 <u>April, 2013: Enforcement of Metropolitan Tokyo</u> <u>Ordinance on Measures for Stranded Individuals</u>

9. **Disaster Food Supplies** by Households, Companies, and Local Government

Companies must have 3 days worth of water and food prepared for employees



10. The One-Third Rule



2010 estimates provided by the Distribution Economics Institute of Japan and a Manufac<mark>tu</mark>ring, Distribution and Sales Cooperative Report from the Ministry of Economy, Trade and Industry

What is the "cycle" from consumers to retailers (wholesalers), and producers?

Consumers

Expectations that stores are always filled with product

Retailers

Must make versatile products

Producers

Penalized if there are product shortages (gross profit compensation). Efforts to not lose customers due to customer dissatisfaction and competition



Retailers

Wholesalers

Producers

4. Latest Trends in Japan

Basic Act on Food Education

(Enacted on July 15, 2005, Article 3, First Chapter)

Gratitude toward and understanding of food



<u>Mandates for government agencies to coordinate</u> <u>efforts to reduce food loss in Japan</u>

- 1. Ministry of Agriculture, Forestry and Fisheries
- 2. Consumer Agency
- 3. Ministry of the Environment
- 4. Cabinet Office (responsible for food education)
- 5. Ministry of Education, Culture, Sports, Science and Technology
- 6. Ministry of Economy, Trade and Industry

Working Group on Business Practices to Reduce Food Loss

Grant project by the MAFF

- Food manufacturers (9 companies): Ajinomoto (Flavoring and Seasonings Council), Ezaki Glico, Kikkoman Foods, Coca Cola Customer Marketing, Suntory Foods International, Nissin Foods, House Foods, Maruha Nichiro Foods, and Megmilk Snow Brand
- Food wholesalers (3 companies): Kokubu (Processed Food Wholesalers Association), Mitsubishi Foods, and Yamaboshiya
- Food retailers (4 companies): Aeon Retail (Japan Chain Store Association), Ito-Yokado, Tokyu Store, and Family Mart

Study Group Results

1. Confectionery and Beverage Pilot Project



Continues to study any affect on food loss, reduction in CO2 emissions, and delivery deadlines after a change occurs.

Report from the Distribution Economics Institute of Japan

2. Review of Suitable Expiration Dates

Nissin Foods and Myojo Foods from April 1, 2014 Cup Noodles: 1 month longer (to 6 months) Bag noodles: 2 months longer (to 8 months)

The Japan Instant Food Industry Association with over 60 companies as members conducted a one-year study on the progress of packaging technologies They concluded that expiration dates could be extended 1-2 months.

This is expected to have positive impact on reducing food loss as well as disaster food supplies.

3. Changing dates to include only the month and year

May 2013: Labels on mineral water (2 L) changed to include only the month and year removing the actual day.

June 2014: Labels changed for soft drinks with expiration dates of over one year (Ex.: Changed from June 3 to simply May)

Intended to end the difficulty in storing, resupplying, and transporting goods that accompanies expiration dates measured in days and reduce CO2 emissions by reducing transport operations.

The Beverage Industry Environmental Roundtable "Sustainability Project Committee" established to reduce CO2 emissions and wasted transport costs from redelivering good to different businesses only 1 day after the expiration date expires.

Reduce CO2 emissions for the entire industry by 2,000-3,000 tons per year.

4. Difference between the expiration date and best-before date

期限表示を正しく理解しよう

ほとんどすべての加工食品に、賞味期限、消費期限のどちらかの期 限表示が表示されている。賞味期限と消費期限を正しく理解して、ム ダな廃棄を減らそう。期限表示は開封前の期限なので、開封後の商 品は期限に関わらず、早めに食べよう。

賞味期限とは:定められた方法で保存した場合、おいしく食べることが できる期限のこと。スナック菓子や即席麺、レトルト食品、缶詰、冷凍 食品など、比較的日持ちのする食品につけられる。この期限を過ぎても、 すぐに食べられなくなるわけではない。

食べられるかどうかは、においや見た目など、五感で個別に判断しよう! 消費期限とは:定められた方法で保存した場合、安全に食べられる期 限のこと。食肉や弁当、総菜、生菓子、生めん、調理パンなど比較的 傷みやすい食品につけられる。 Blato

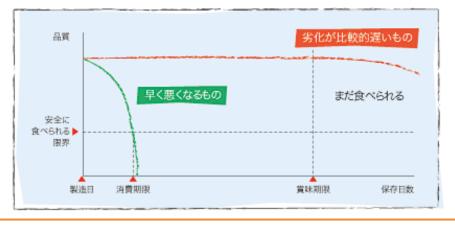
賞味期限= お菓子、カップ麺



消費期限= サンドイッチ、お弁当

逆にいえば、この年月日を過ぎたら食べないほうがよいとされる期限。

賞味期限と消費期限のイメージ





Report from the Distribution Economics Institute of Japan

5. Sales Investigations and Food Bank Activities



Report from the Distribution Economics Institute of Japan

5. Food Banks Initiatives to Reduce Food Loss

Two Social Issues

Food loss (wasteful)

Poverty (hunger)

Brief Description of Food Banks

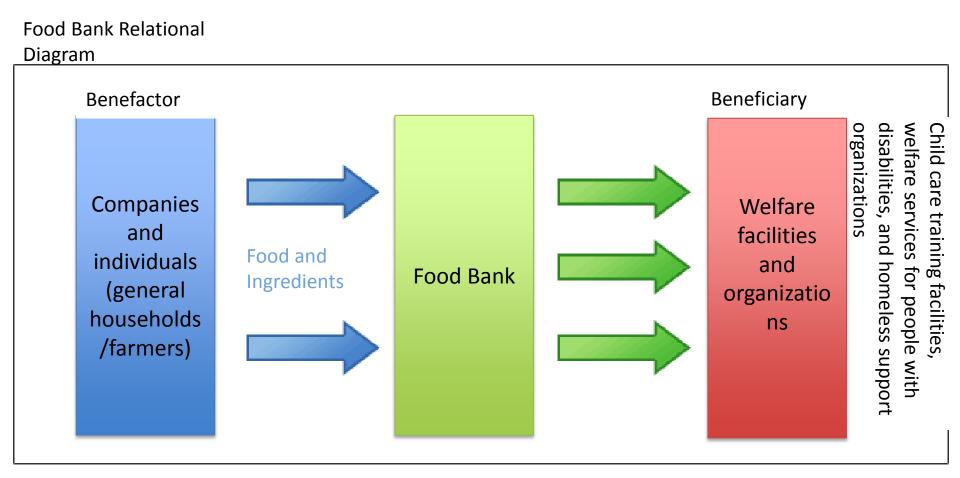
Leftover Food

People who do not have enough food to eat

Food loss 5-8 million tons

20 million people below the poverty line

Brief Description of Food Bank Activities



From the Ministry of Agriculture, Forestry and Fisheries website

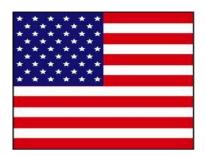
Global Food Banks (21 countries+)

- 1967 US
- 1981 Canada
- 1984 France



- 1986 European Food Bank Association
- 1993 Germany Asia
- 1998 Korea (over 425 locations now)
- 2000 Japan (over 40 locations now)
- 2012 Philippines

<u>US</u> Tax Incentives



Poverty Eradication

Saturday,



YOU CAN HELP!

It's Easy:

- Put some non-perishable food items in a bag and place it by your mailbox.
- Your letter carrier will pick it up and deliver to a local food bank or pantry!







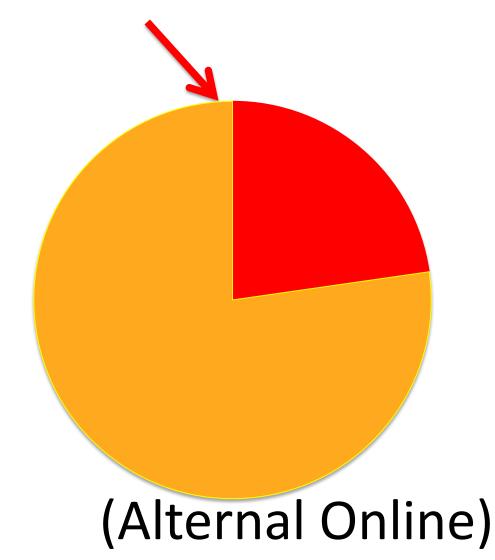


Good Samaritan Law



Retail Food Waste in Germany 310,000 tons (1/5 of that in Japan)





England



- **Companies want zero-hour contracts**
- The number of food bank users between January through February in 2013 is equivalent to the total number of users in 2012, or 35,000 people.
- (According to Trussel Trust, a food bank interim support organization)
- British Red Cross delivered food for 3 days at the end of November in 2013 (first time since WWII)

NHK BS1 World Wave Morning broadcast in November, 2013

Turkey

Social Market





Examples in the Philippines



Several hundred tons of okra exported to Japan is discarded due to not satisfying Japanese standards.

Stored for 6 months before being processed into okra noodles

Significant loss of grain and agricultural properties due to processed foods





LBC Foundation



<u>China</u> Clean Your Plate Campaign (stop habitual leftovers) 50 million tons/year disposed 8% of grain production 20% of vegetable production

Minister of the Ministry of Agriculture "A surprising amount. Saving food is an extremely important national strategy. The government should provide guidance on being more efficient and frugal."

From "Outlook", a weekly news magazine from Xinhua News Agency





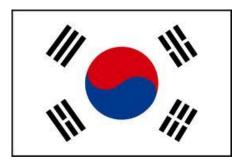
<u>Taiwan</u>





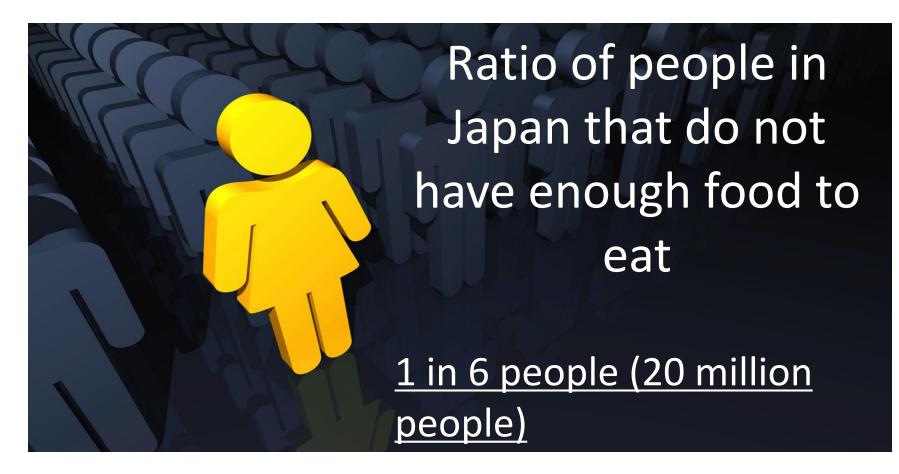
South Korea







Examples in Japan

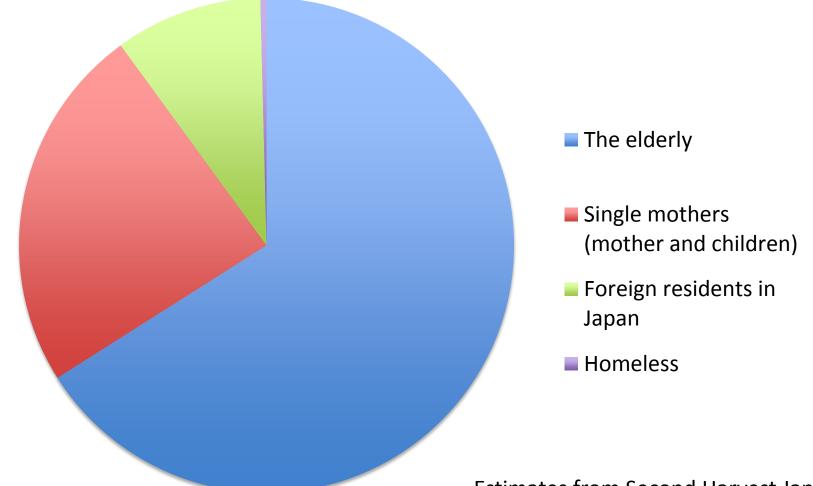


Basis of calculation

The relative poverty rate as in the "Overview of the 2010 National Livelihood Survey" conducted by the Ministry of Health, Labor and Welfare is 16.1%, which is equivalent to approximately 1/6 of the total Japanese population.

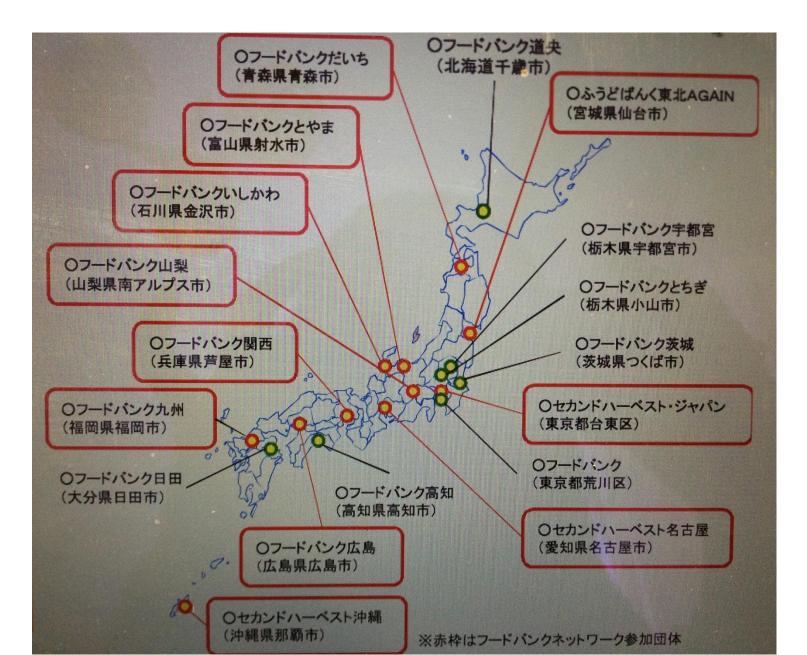
People with particularly high levels of urgency

2.41 million people (estimated)



Estimates from Second Harvest Japan

National Food Bank Organizations(MAFF website)





Second Harvest Japan (2HJ)

- First food bank in Japan started in 2000
- Became an NPO with a director and staff of 11 in 2002
- Food bank (to sites)
- Pantry (to individuals)
- Soup Kitchen
- Policy Recommendations





Organizations and individuals

Food companies

Retailers

Farmers

560 ogranizations



Food Bank



Services

Child care training services Single mother support services

320 services

大井琴 100 201 × 同意取得日 Current as of December 6, 2013

2HJ: Growth of companies who have concluded agreements

Solutions to social issues provided by food banks

Food loss: Reduced by 10,141 tons



Social welfare: 371,645 people



Economic: 5,801,320,000 yen (58million USD)



Environmental: co2 emissions reduced by 3935 tons



Second Harvest Japan 2002 - 2013

Food Banks

Food received from food manufacturers, retailers, and farmers

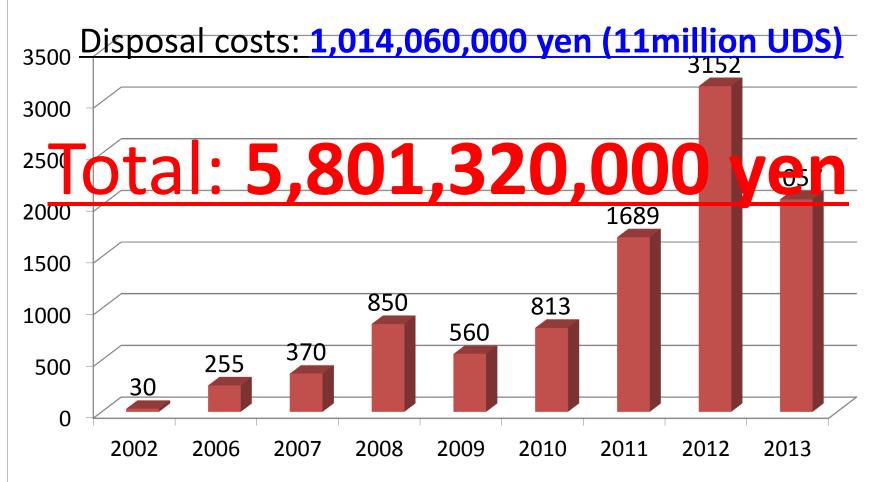




Increases in amount of food managed (tons)

Total between 2002-2013: 10,141 tons

Financial conversion: 4,787,250,000 yen (47million USD)



Current state of food waste 1788 tons/year Food waste (2009) → 5-8 million tons (annual rice production) →3-4 million tons from companies →2-4 million from households

2HJ utilization = 1/10,000 of total food loss



Food and environmental issues are national issues

Food Banks Examples of using ingredients at sites



Pantry: Many people from Myanmar and the Philippines Grains and processed foods \rightarrow A lot of carbohydrates and salt



Many vegetables are used in soups <Soup Kitchen> <Supplies>





Income and Amount of Vegetables Consumed

Amount of vegetables consumed: Low for men and women in income brackets less than 2 million yen(200,000 USD) and between 2-6 million yen(200,000 -600,000 USD) (Results of national health and nutrition surveys conducted in 2010)



Soup Kitchen in Fukuoka Uses many different kinds of vegetables including root vegetables



6. Benefits for Companies, Institutions, and Government

Benefits for Companies

Reduced disposal costs Reduced impact on the environment Improved employee moral Social responsibility (CSR)



Benefits for Institutions

- Appropriate freed up food expenses to other expenses
- Increased pleasure and improved experience of eating food
- Food cost savings
- Mental and physical fulfillment



Benefits for government

Reduced food loss/environmental conservation

Provide support to impoverished people (poverty eradication)

- Reduces financial burden
- **Community revitalization**



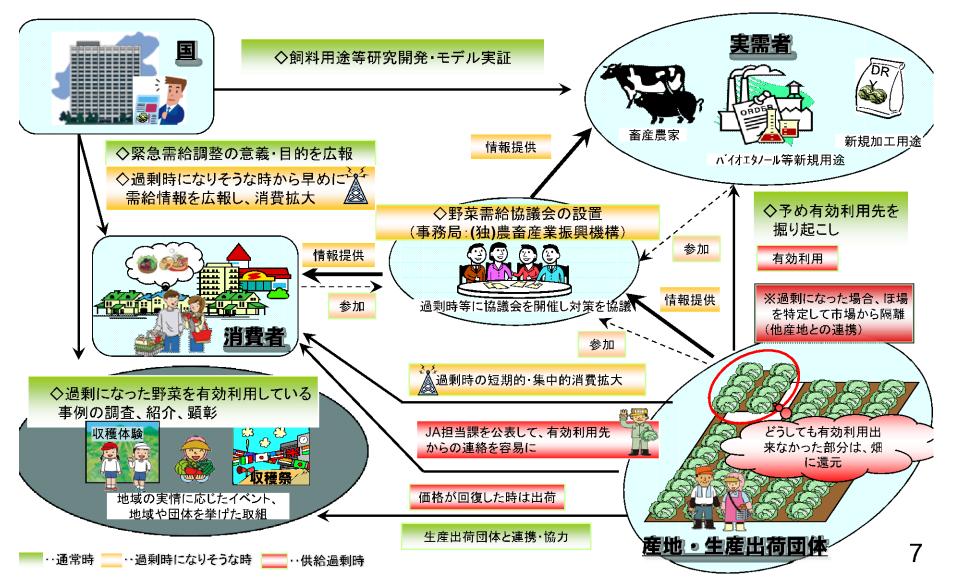
7. Future Potential

<u>April, 2013: Metropolitan Tokyo Ordinance on</u> <u>Measures for Stranded Individuals</u>

3 days worth of water and food must be prepared for all employees



Quality standard and production adjustment of vegetables



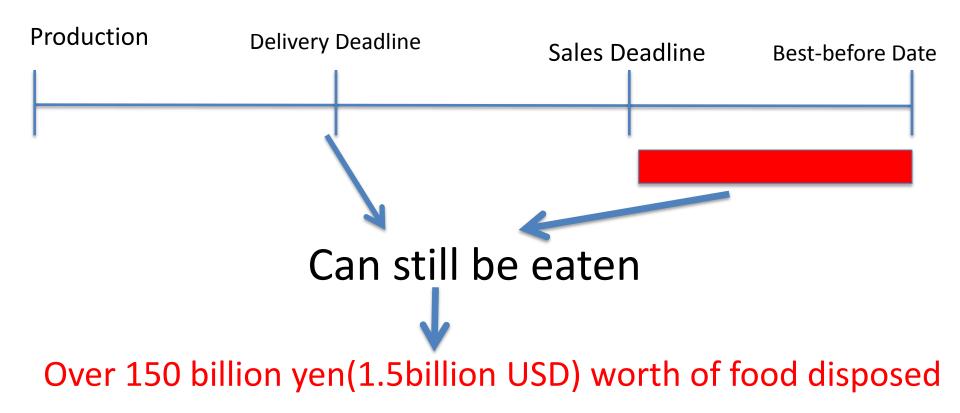


Review of new products, number of items produced, and seasonal/limited products





Distribution and Sales Review of the 1/3 rule (sales deadlines) and shortage penalties



Restaurants

Portions that can be eaten completely Allow takeouts and doggy bags





Municipalities

Fukui Prefecture



Ref. and - Reflection of the residence of the first of the first open and it is a subscript on a line



Religious Organizations

More than 180,000 throughout JapanTemples outnumber convenience stores (over 75,000)







Communication





Allow Diversity Multiple Stakeholders



Food = Physical + Mental

