

<Changes in global financial situation>

Changes in the situation in Asia and Europe	Focus on green finance
COVID-19 Pandemic	Progress in digitalization

Realize Sustainable Recovery to Become a Global Financial City Leading the World

- Tokyo aims for a **“real economy backed- type”** global financial city based on the huge domestic demand for funds, the ability to supply funds, and the accumulation of companies and businesses.

<Tokyo’s strengths>

Household financial assets of nearly 1,900 trillion yen	World’s 3 rd largest GDP with diverse investment targets
TSE as one of the world’s largest listed stock exchanges	World’s 3 rd highest comprehensive power as a city

Promotion

Strongly promote each measure through collaboration with the national government, FinCity.Tokyo (FCT) and other related parties

1 Establishment of the robust financial market that helps solve social issues Promotion of the Tokyo Green Finance Initiative (TGFI)

Green

- (1) Accelerate the development of Tokyo’s green finance market
 - Development of an information platform on ESG-related corporate initiatives
 - Support for issuers regarding the fees occurred in obtaining external evaluations
- (2) Attract market players and support business development
 - Promotion of green loans for SMEs
 - Attracting individual investors through Tsumitate NISA, etc.
- (3) Share information and nurture ESG expertise
 - Dissemination of projects for decarbonization to overseas countries
 - Attracting and nurturing highly-skilled human resources who will be bearing the sustainable finance

2 Digitalization of finance through the use of FinTech, etc.

Digital

- (1) Attraction, establishment, and growth support for FinTech companies
 - Support for the initial costs of entering the Tokyo market
 - Creation of business opportunities by promoting exchanges with domestic companies
- (2) Promotion of digitalization of funds intermediaries
 - Development of a fully digitalized business environment
 - Promotion of the creation of new services through funds invested by the TMG
- (3) Promotion of cashless payments
 - Development of measures to increase the cashless payment ratio in Tokyo
 - Consideration for the use of new technologies such as blockchain

3 Accumulation of asset managers and other diverse financial players

Player

- (1) Promotion of attracting asset managers, etc.
 - Development of an attractive business and living environment by revising taxation and regulations, etc.
- (2) Establishment and growth support for asset managers
 - Promotion of the Emerging Managers Program (EMP)
- (3) Development of financial professionals and improvement of financial literacy
 - Promotion of high-level human resource development programs in cooperation with universities
 - Enhancement of financial literacy of Tokyo residents through holding seminars, etc.